### Eurachem 5th PT Workshop

Current practice and future directions in PT/EQA:
Applications in the medical laboratory field

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EQALM chairman

### EQA requirements in ISO 15189

**5.6.4** 

. . .

« External quality assessment programmes should as far as possible, provide clinically relevant challenges that mimic patient samples and have the effect of checking the entire examination process, including pre- and postexamination procedures. »





## Example of pre-examination procedures

a sputum sample is submitted with a companion Gram stain that indicates excessive saliva contamination. The sample is intended to challenge preanalytic rejection criteria. The anticipated report is "Sample is contaminated and inadequate for testing".

## Example of post-examination procedures

- Sample S/5339 and S/5340 were taken to the same patient with an interval of 4 weeks; Pregnancy wish in the scope of IVF for a woman, 35 years old. Request for CMV diagnosis
- Requested results:
  - On each sample: total antibodies, IgG, IgG avidity,
- IgM
- Test interpretation: positive,negative,borderline
- Combined interpretation for both samples:
  - Negative
  - Seroconversion
  - Recent infection (< 3 months)</li>
  - Infection > 3 months
  - Reactivity
  - Others

#### Our EQA schemes focus on

- Performance evaluation of laboratories
  - Analytical performance (quality of results)
  - Clinical performance (quality of information)
- Performance evaluation of used in vitro diagnostics (method performance evaluation)
- Vigilance role
- Education
- Training and help

## The cornerstones of good EQA practice



## Sample5



### Statistics



### Sample requirements

- Stable
- Homogeneous
- Viable
- Mimic as much as possible real patient material



#### Virtual samples

#### Pictures

- Relevant pictures are shown with/without possibilities to zoom-in
- Can be used for educational purposes
- Cannot be used to evaluate routine performance of a laboratory
- Movies
- Virtual microscopy samples
  - Your PC screen replaces a microscope

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# Clinical Laboratory International



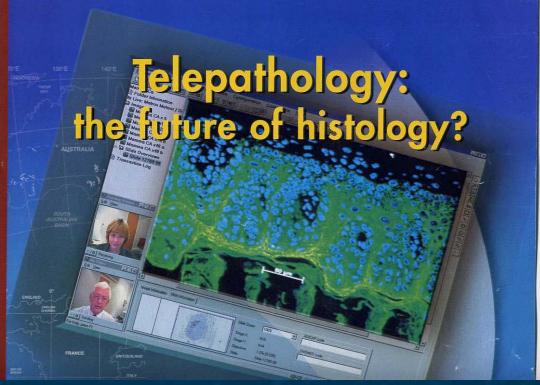
The Malaria P.f/P.v Ag EUSA is a rapid and simple assay to qualitatively determine the presence of the plasmodium species *P. falciparum* and *P. vivax*. This direct sandwich EUSA detects the presence of plasmodium lactate dehydrogenase (pLDH) and is ideal for both establishing an initial diagnosis and monitoring therapy.

STANDARD DIAGNOSTICS, INC.

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▶ C∐ 0010

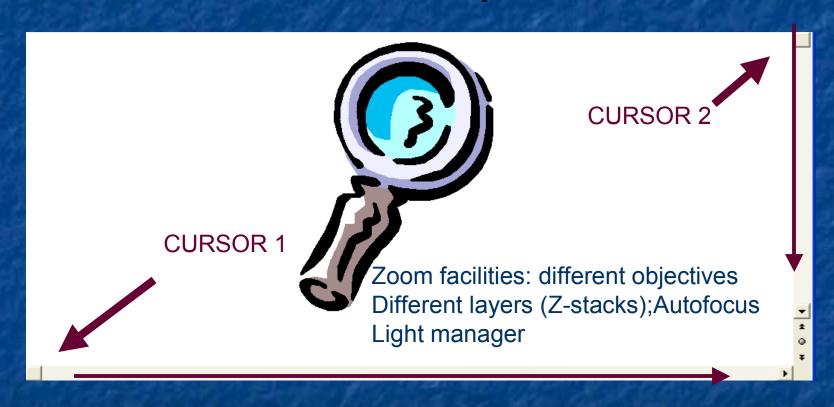




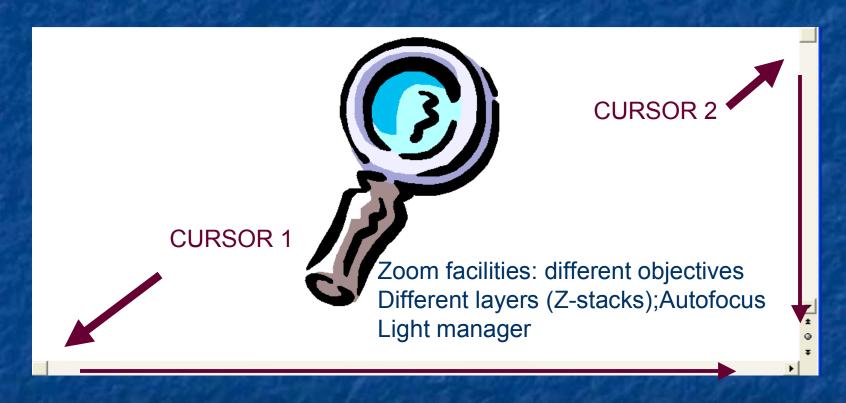
## Your screen is more then a basic microscope



## Your screen is more then a basic microscope



## Your screen is more then a basic microscope



 + possibility to identify AND STORE interesting fields/cells by using their coordinates

« As computers are getting progressively less expensive and more powerful, and pathologists are becoming more comfortable with their use, virtual microscopy is very likely to mature in the next few years to become the testing in pathology »

#### Applications for EQA

- Use of the technology to prepare virtual samples
  - It is even not needed for the EQA organizer to dispose of the technology
- Electronic mailing of samples to participants or
- Mailing of a CD/DVD
- International collaboration between EQA organisations for digital sample libraries and for software applications

#### **How Our Virtual Slide Scanning Service Works**



Mail us your glass slides.



We scan them and create virtual slides.



Your virtual slides reside on our servers.



Review your slides using your browser.

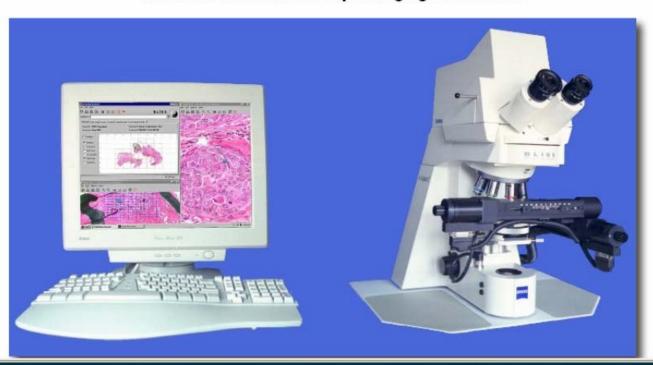


Save custom views of your slides, add comments, bookmark

your work, then send direct links of your bookmarks to others.

BLISS
Bacus Laboratories, Inc. Slide Scanner

**Next Generation Microscope Imaging Workstation** 



EQA organizers

**Experts** 

Library with virtual slides

Software applications

Hosting on a central server

EQA organisations as users

**EQA** surveys

#### New perspectives

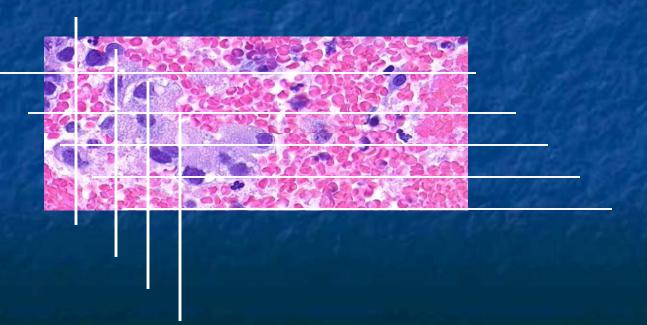
- Histology samples
- Cytology samples
- Sperm motility/ sperm morphology
- Parasitology
- Gram stains
- Urine sediment
- Bone marrow

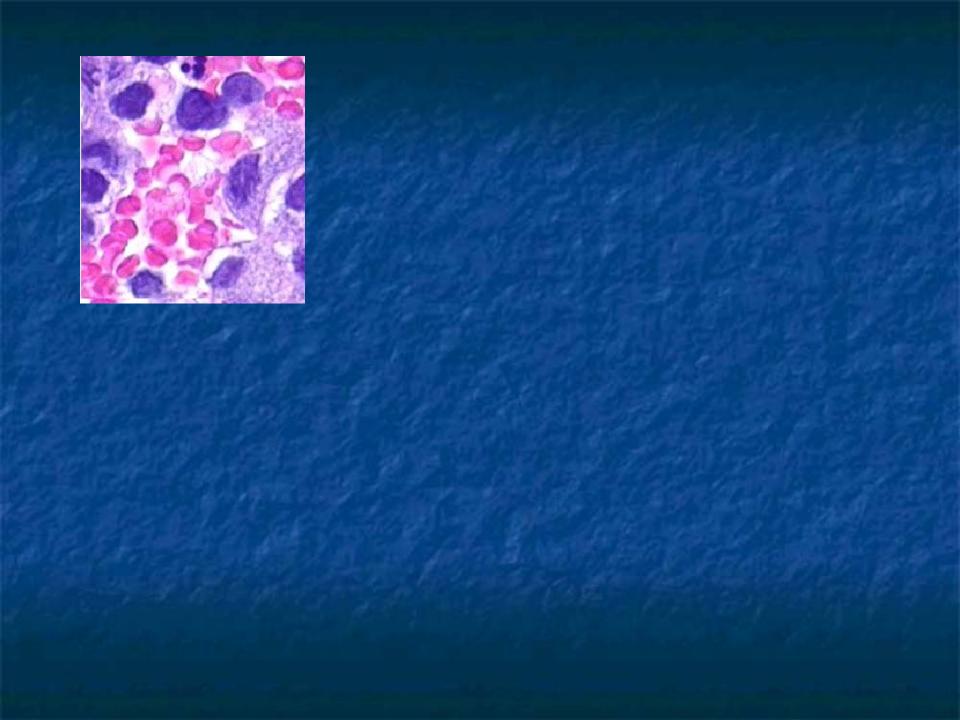
#### Technology for image capture

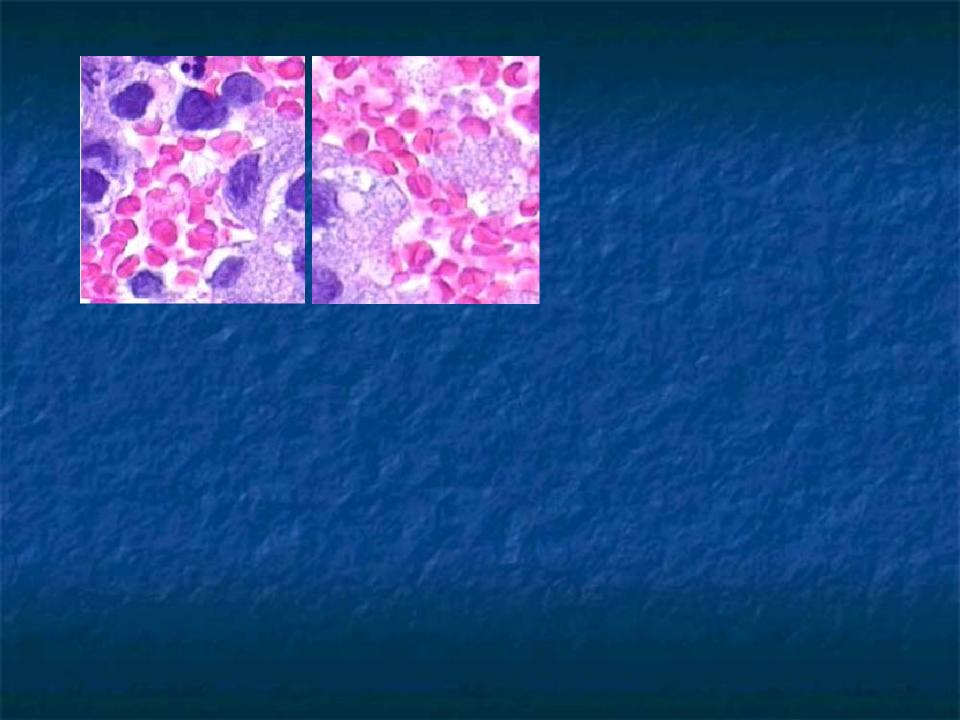
- Tile scan
- Contineous scan bright light
- Contineous scan fluorescent light (under development)

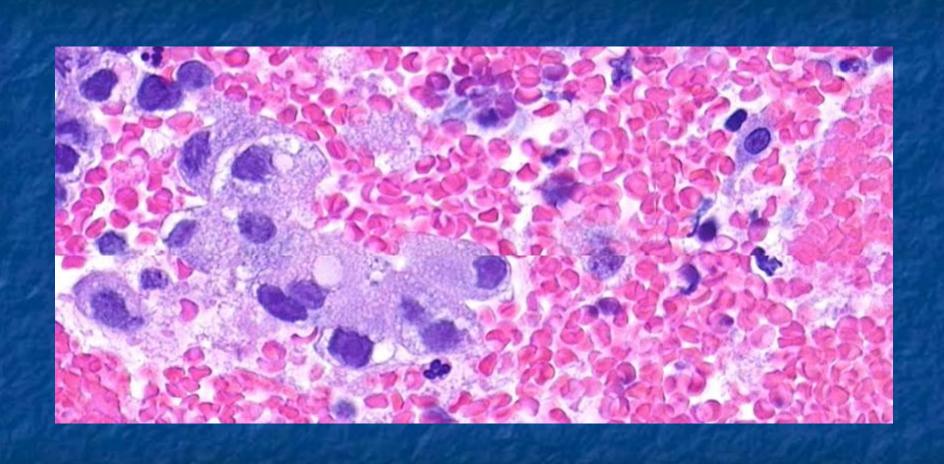
### Tile scan technology

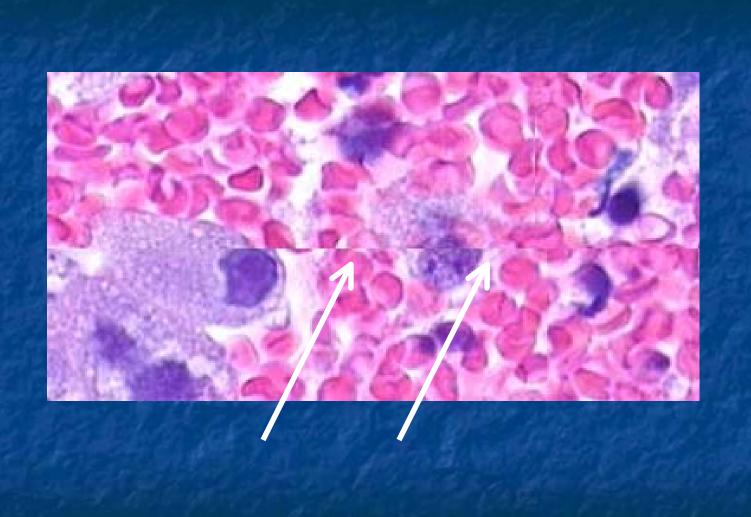
Re-assembled total image from scanned tiles

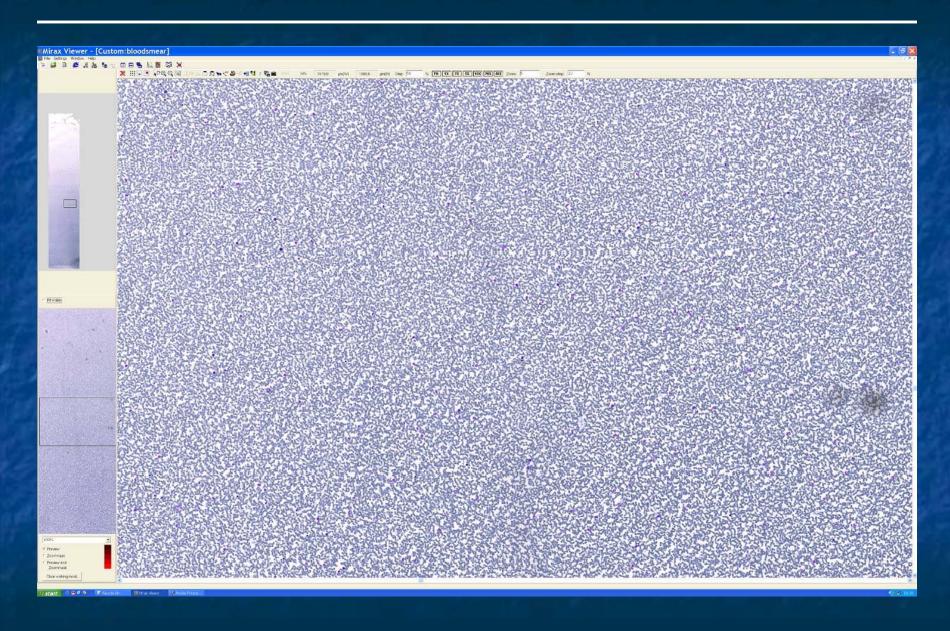




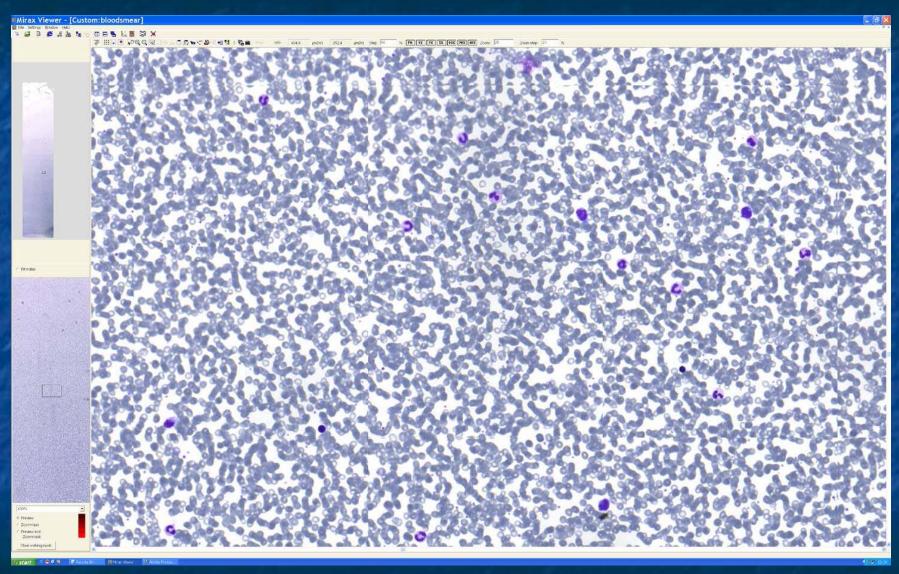




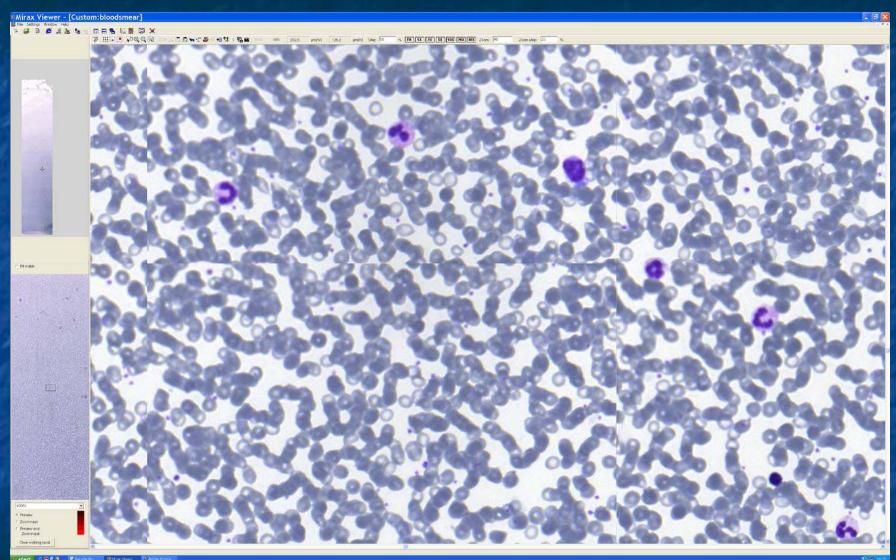




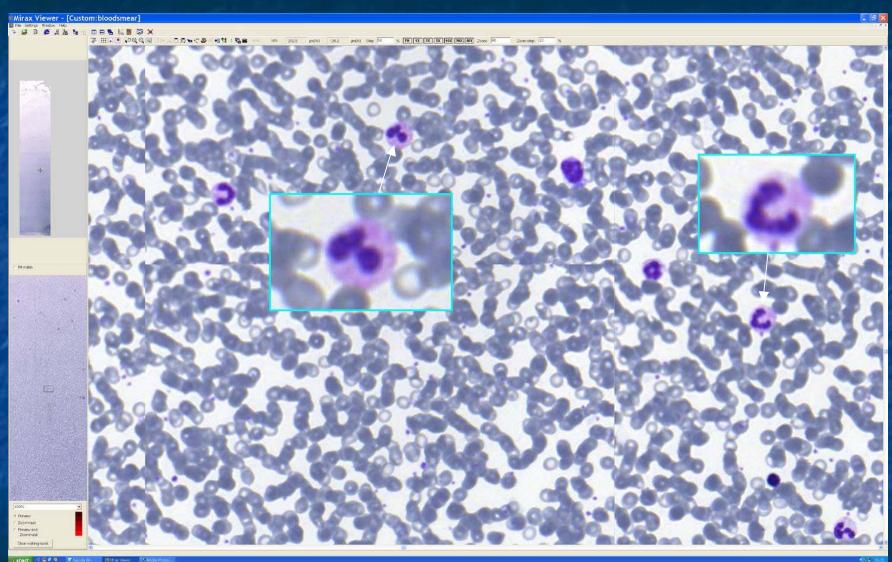
Virtual slide, Mirax scan, blood smear, low power view, 7596 image tiles



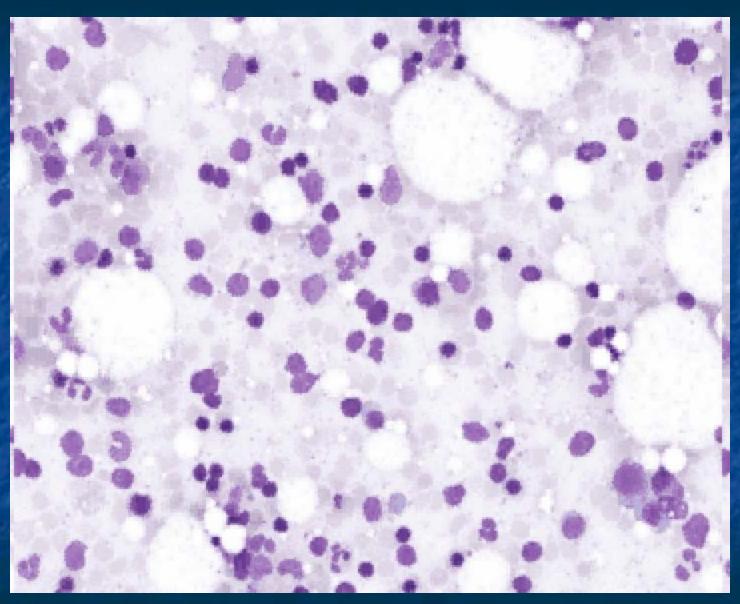
Virtual slide, Mirax scan (image scanned with 20x objective), blood smear, medium power view



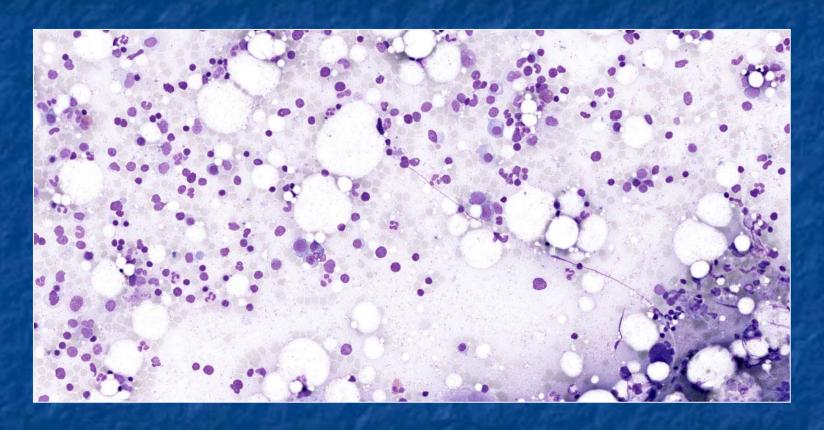
Virtual slide, Mirax scan (image scanned with 20x objective), blood smear, higher Power view



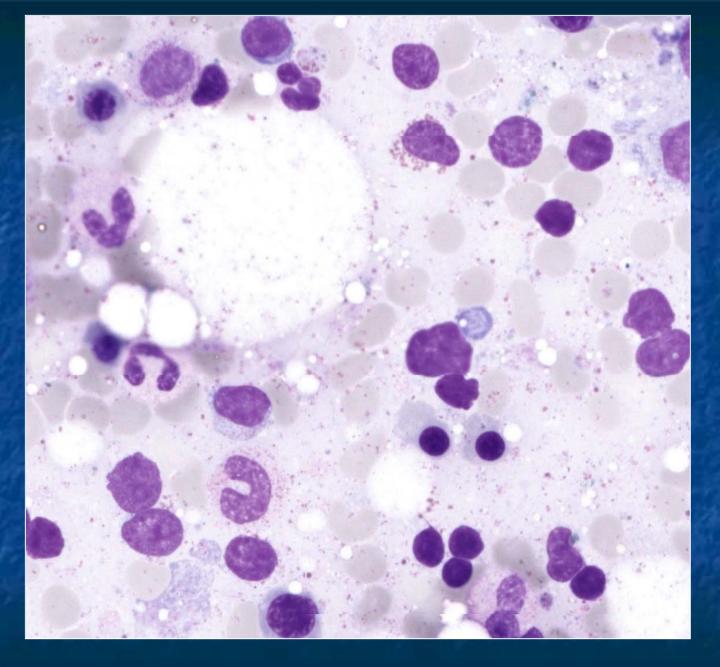
Virtual slide. Mirax scan, blood smear (20x objective), highest possible resolution but not sufficient for the detection of fine granular intracellular components



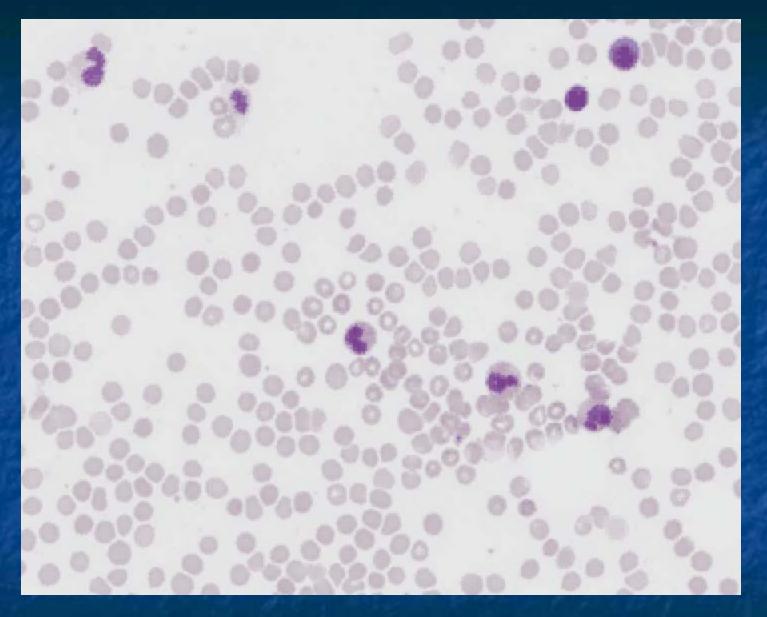
Bone marrow smear (Axioplan 2 image) with Axiovision software 100x, 104 tiles Quality is rather low by the high compression of the video file (204 MB)



Virtual slide from the same image as in the previous slide. Low power view, 100x objective, 104 tiles

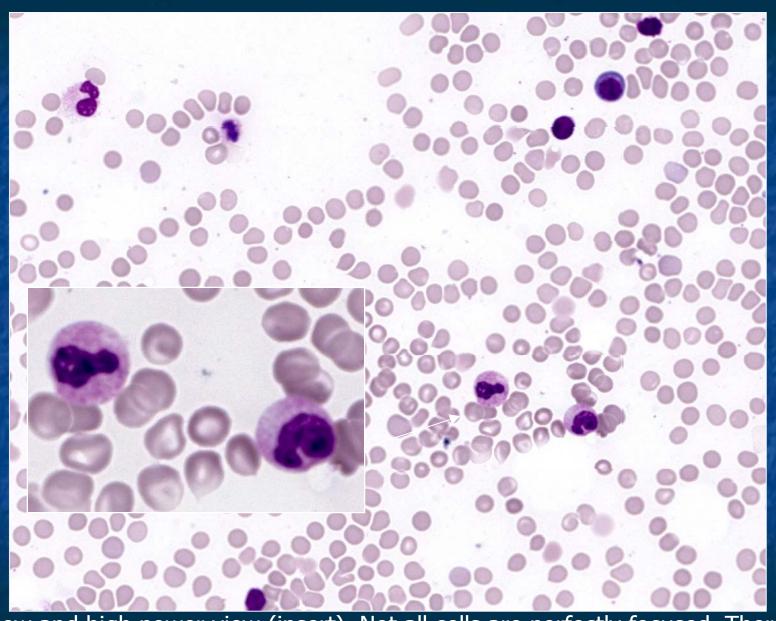


Same at higher magnification

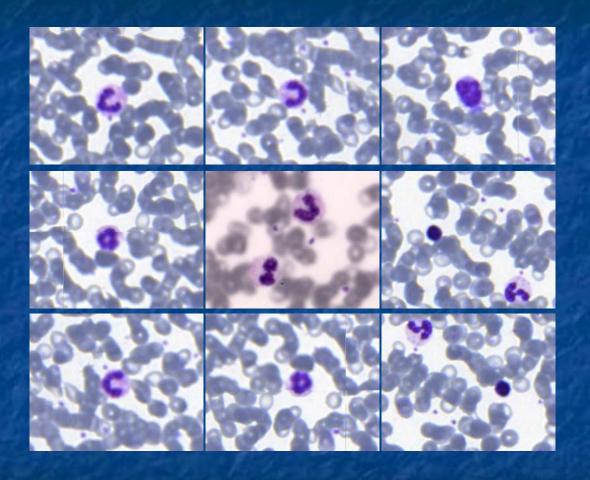


Blood smear. Images stitched with the MosaiX module of the Axiovision Software, 25 tiles, 100x objective

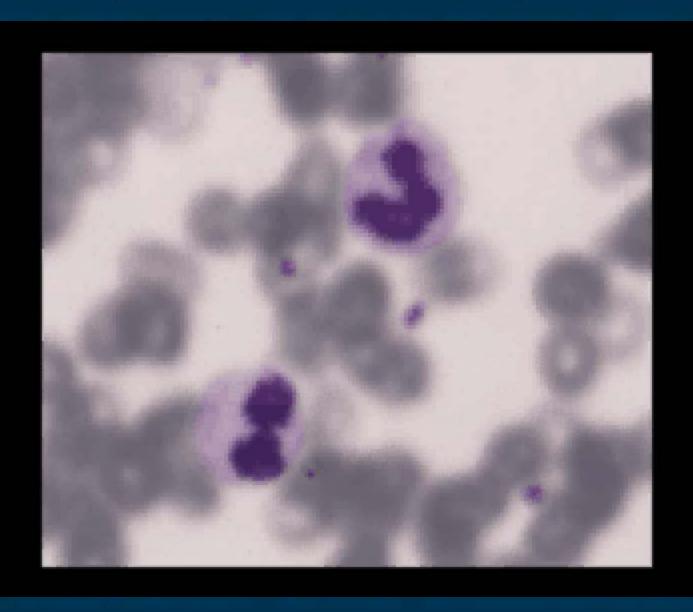
The AVI image quality is rather low by the high compression of the video file



Overview and high power view (insert). Not all cells are perfectly focused. Therefore Z-stacks are used

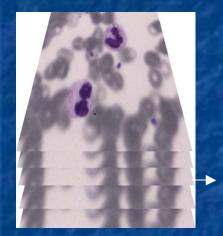


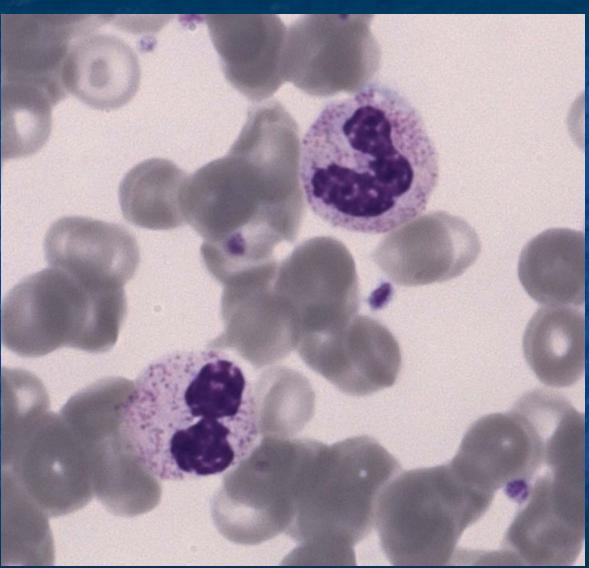
Series of images of a blood smear. The central image is a Z-stack



Effect of focusing: Z-stack of 20 images, Z-step:  $0.175~\mu m$ 

Z-stack of images





Original high quality image of previous Z-stack



### Our experience

Evaluation externe de la qualité en hématologie : frottis sanguin



Externe kwaliteitsevaluatie hematologie : bloeduitstrijkje



Institut Scientifique de Santé Publique

Wetenschappelijk Instituut Volksgezondheid



#### Future developments

- Technological improvement will continue
- Cytology applications become possible by new scan technologies and software for Zstacks stitching
- New possibilities for smart EQA applications

#### Digitalized EQA

**Patient history** 

**Hematology results** 

Digitalized peripherical smear

Requested information:

Normal/abnormal smear
Relevant abnormalities in the three cell lines
« suggestions for diagnosis »

For using this DVD you need Windows 95/98/2000/ME/XP/NT Minimum screen resolution: 800\*600 Min processor speed 133 Mhz

#### Digitalized « Smart »EQA (1)

**Patient history** 

**Hematology results** 

Digitalized peripherical smear

Additional information: flow cytometry, bone marrow,...
Hidden information

Requested information:

Normal/abnormal smear
Relevant abnormalities in the three cell lines
Diagnosis based on all available information

Inbuilt check of PC configuration

#### Digitalized « Smart » EBLM EQA (2)

« In addition to the blood smear, the patient history and the hematology results on Sysmex NE, you have following information in the boxes. Please use only these boxes you estimate to contain the essential information needed for a diagnosis.

Flow cytometry

Bone marrow

Molecular diagnosis

Protein chemistry

EQA organizer

Logging who has opened which box

#### WBC differentiation in smear H 3456

Neutrofiele segmentkernigen	55	55 %
Neutrofiele staafkernigen	6	0 %
Eosinofiele segmentkernigen	3	3 %
Basofiele segmentkernigen	2	2 %
Lymfocyten	26	26 %
Reactionele lymfocyten	0	0 %
Monocyten	8	8 %
Promyelocyten	0	0 %
Neutrofiele myelocyten	0	0 %
Neutrofiele metamyelocyten	0	0 %
Blasten	0	0 %
Lymfomateuze cellen	0	0 %
Andere cellen	0	0 %
Erytroblasten	0	0 %
TOTAAL	100	100 %

#### **Lymphocytes:**

A4c, A4d, A7a, B2e, .....;

#### **Monocytes:**

A6e, D2f,...

### Every cell can be checked by the EQAS organizer

details

### Current format of reporting

Sample 3652: The correct answer for this smear is
 presence of Plasmodium vivax ».
 Following development stades could be detected:

trophozoites

Immature schizonts (rare)

Mature schizonts (rare)

gametocytes

#### New format of reporting

Sample 3652: The correct answer for this smear is presence of *Plasmodium vivax*.
 Following development stades could be detected:

trophozoites	Positions:xxx/yyyy
Immature schizonts (rare)	Positions:xxx/yyyy  * Some participants have difficulties to distinguish mature and immature schizonts
Mature schizonts (rare)	Positions:xxx/yyyy
gametocytes	Positions:xxx/yyyy

### Current format of reporting

#### Sperm morphology

<u>Your results</u>	All participants
Sample 421	mean
% Normal 22	6
% Head defects (H) 64	90
% Nec/Mid piece defects (M) 44	33
% Tail defects (T) 6	12
% Cytoplasmic droplets (C) 8	3
Overall impression: NORMAL	ABNORMAL

#### New format of reporting

#### Sperm morphology

Sample 421: details of your results

Cell coord	Normal (N)	Abnormal (H,M,T,C)	Consensus
x1y1	N		H, T
x2y2		Н	H
		70 F.S.	

Summary

Number of normal cells in consensus: .... % of normal cells in consensus: ....

Number of abnormal cells in consensus: .... % of abnormal cells in consensus: ....

#### Conclusions

- New EQA applications, not possible until now will be available very soon
- Smart applications of existing EQA schemes are possible
- Enforced EQA on relevant clinical information
- New training and education possibilities